

# RELIANCE NAVAL AND ENGINEERING LIMITED

Pipavav Port, Post - Ucchhaiya, Via - Rajula, Dist. - Amreli, PIN - 365 560, Gujarat  
CIN - L35110GJ1997PLC033193 Phone No.: +91 22 4058 7300 Email: rnel@swan.co.in

---

SDHIL/SE/41/2024-25

**December 06, 2024**

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400001

**BSE Scrip Code : 533107**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

**NSE Symbol : RNAVAL**

**Subject: Newspaper Publication - Notice of Annual General Meeting of the Company for financial year ended March 31, 2024**

Dear Sir, Madam

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Notice of 27th Annual General Meeting for the financial year ended March 31, 2024, published in *Financial Express* (English and Gujarati editions) on December 06, 2024.

Kindly take the above on your records.

Thanking you,

Yours truly,

**For Reliance Naval and Engineering Limited**

**(Vishant Shetty)**

**Company Secretary**

*Enclosed as above*



**EURO CERAMICS LIMITED (In Liquidation)**  
Liquidator Office- 304, Abhijit-3, Netaji Road, Mithakhali Circle, Ahmedabad-96

**E-AUCTION SALE NOTICE UNDER IBC 2016**

Notice is hereby given to public in general by liquidator appointed by the Hon'ble NCLT Bench Mumbai vide order dated 06.09.2023 for sale of assets of Euro Ceramics Limited- In Liquidation (Corporate Debtor) forming part of Liquidation Estate under the provision of the Insolvency and Bankruptcy Code, 2016 and Regulations made thereunder

Last date for submission of eligibility documents	21.12.2024
Last date of submission of bid and EMD	28.12.2024
Date of e-auction sale	31.12.2024

Item No.	Assets Description of the Corporate Debtor	Reserve Price-Rs.	Earnest Money Deposit - Rs.	Bid Incremental Value-Rs.
1	Stock and Store Material at Bhachau Dist- Kutchhi(Gujarat)	1,96,65,000	19,66,500	1,00,000
2	Sale of immovable property of land admeasuring approx. 5.82,749 Sq. mtr situated at Bhachau Dist - Kutchhi (Gujarat)	39,71,00,000	3,97,10,000	5,00,000

**Terms and Condition of the E-Auction are as under:**

- E-Auction sale will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" and "NO RECOURSE BASIS" through approved service providers E-Procurement Technologies Ltd. through its website <https://ncltauction.auctiontiger.net> and as such, the sale shall be without any kind of warranties and indemnities.
- The Complete E-Auction process document containing details of the assets, online e-auction bid form, Declaration and Undertaking Form, terms and Conditions of online auction sale are available on the website <https://ncltauction.auctiontiger.net> Contact : 079-68136880 / 881 / 837 / 842 Email - support@auctiontiger.net or can be obtained through an email at : [ecliquidation@gmail.com](mailto:ecliquidation@gmail.com).

Sd/-  
CA Premraj Ramratan Laddha  
Liquidator, Euro Ceramics Limited in liquidation  
IBBI Regn No.: IBBI/PA-001/IP-P00060/2017-2018/10138  
Email id : [ecliquidation@gmail.com](mailto:ecliquidation@gmail.com)

Place : Ahmedabad  
Date : 05.12.2024

**RELIANCE NAVAL AND ENGINEERING LIMITED**  
CIN: L35110G1997PLC033193  
Regd. Office: Pipavav Port, Post Uccchaya, Via-Rajula, Dist:- Amreli, Rajula - 365560  
Email id: [mel@swan.com](mailto:mel@swan.com) Website: [www.rnaval.co.in](http://www.rnaval.co.in)

**NOTICE OF ANNUAL GENERAL MEETING**

NOTICE is hereby given that the 27th Annual General Meeting (AGM) of the Company will be held on Friday, December 27, 2024 at 1.00 PM (IST) by means of Video Conferencing (VC) or Other Audio-Visual Means (OAVM), in compliance with all applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with all applicable circular on the matter issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI), to transact the businesses set out in the Notice convening AGM being circulated.

**Effective January 4, 2024, the reconstituted Board of Directors assumed full management control of the company. Prior to this date, management control was vested in the Monitoring Committee, which was subsequently suspended on January 4, 2024, following the transfer of management responsibilities to the newly constituted Board.**

The Company has electronically sent the Notice along with explanatory statement and Annual Report for the financial year 2023-24 on December 05, 2024 to all the members who have registered their e-mail IDs with the Company/RTA/Depository. The Notice of the AGM and Annual Report for the FY 2023-24 are also available on the Company's website at <https://www.rnaval.co.in/>, and on the website of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and on the website of KFin Technologies Limited at [www.evoting.kfintech.com](http://www.evoting.kfintech.com).

In accordance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has provided electronic voting facility to its members through KFinTech. Details with respect to the remote e-voting are as follow:

Commencement of remote e-voting	Tuesday, December 24, 2024 (9:00 A.M. IST)
End of remote e-voting	Thursday, December 26, 2024 (5:00 P.M. IST)
Cut-off date for determining the eligibility for e-voting	Wednesday, December 18, 2024

Members may note that only persons whose names appear in Register of Members, or the list of beneficial owners furnished by the NSDL and CDSL as on the aforesaid cut-off date, shall be entitled to vote on the resolutions as set out in the Notice. Once the vote on a resolution is cast, the same is not allowed to change subsequently. Remote e-voting will be disabled thereafter.

Members who need assistance or help during the AGM, can contact KFinTech at toll free number 1800-309-4001 or write to them at [evoting@kfintech.com](mailto:evoting@kfintech.com)

By order of the Board  
For Reliance Naval and Engineering Limited  
Sd/-  
Vishant Shetty  
Company Secretary and Compliance Officer

Mumbai, December 06, 2024

**Asian ASIAN ENERGY SERVICES LIMITED**  
CIN: L23200MH1992PLC181933  
Regd Office: 35, P.F. Road, Chhatrapati Shivaji Maharaj Terminal, Eastern Express Highway, Sion (East), Mumbai - 400 022, Maharashtra, India  
Tel No: 022-42441100 E-Mail: [secretary@asianenergy.com](mailto:secretary@asianenergy.com) Website: [www.asianenergy.com](http://www.asianenergy.com)

**NOTICE OF POSTAL BALLOT**

NOTICE is hereby given that pursuant to the provisions of section 108, 110 of the Companies Act, 2013 ("the Act") read with Rules 20 & 22 of the Companies (Management and Administration) Rules, 2014, (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and other applicable provisions of the Act and the Rules including General Circulars issued by the Ministry of Corporate Affairs ("MCA") for holding general meetings/conducting postal ballot process through e-voting including General circular No. 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs ("MCA Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Postal Ballot Notice along with the Explanatory Statement has been sent electronically on Thursday, December 05, 2024, to all the members whose email ids are registered with the Company/Registrar/ Depository Participants as on Friday, November 29, 2024 (Cut-off Date), for seeking approval of the members of the Company by way of Ordinary Resolution by voting through electronic means only ("e-voting") on the following matters:

- To approve and ratify Material Related Party Transaction of the Company with Zuberi - Asian Joint Venture.
- To approve and ratify Material Related Party Transaction of the Company with AESL FFIL Joint Venture.
- To approve Material Related Party Transactions of the Company with Asian Indwell Joint Venture.

The detailed explanatory statement under section 102 of the Act setting out all material facts concerning the resolutions, forms part of Notice. The Company has completed the process of sending Postal Ballot Notice electronically on December 5, 2024.

Notice of Postal Ballot will also be available on the website of the Company at [www.asianenergy.com](http://www.asianenergy.com) and on the websites of the Stock Exchanges viz. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and on the website of National Securities Depository Limited ("NSDL") at <https://www.evoting.nsd.com>.

The Company has engaged the services of National Securities Depository Limited ("NSDL") for providing E-voting facility to all its Members.

Mr. Hemanshu Kapadia, Practicing Company Secretary (Membership No. FCS - 3477 & C.P. No. 2285) of M/s. Hemanshu Kapadia & Associates, Practicing Company Secretaries or failing him Mrs. Pooja Jain, Practicing Company Secretary (Membership No. FCS 8160 & C.P. No. 9136) of VPP & Associates, Practicing Company Secretaries, has been appointed as Scrutinizer for the Postal Ballot process including e-voting facility.

Members of the Company are hereby informed and requested to note the following:

- The Members holding shares as on the cut-off date and have not received the Notice of Postal Ballot, may write to [secretary@asianenergy.com](mailto:secretary@asianenergy.com) and obtain the same.
- Members whose names are recorded in the Register of members/ beneficial owners as on the cut-off date will be entitled to vote electronically on the resolution set out in the Postal Ballot Notice. The detailed procedure/ instructions on the process of e-voting are specified in the Notice. A person who is not a member as on the Cut-off Date should treat this notice for information purpose only.
- The remote e-voting facility will be available during the following voting period:

Voting starts on	Voting ends on
Friday, December 06, 2024 at 9:00 A.M. (IST)	Saturday, January 04, 2025 at 5:00 P.M. (IST)

The e-voting module shall be disabled thereafter. Once the vote on a resolution is cast by the Members, no change will be allowed subsequently.

- The Members of the Company holding shares in physical/demat form and who have not registered/updated their email addresses with the Company / Registrar & Transfer Agents/ Depository Participants are requested to send the relevant information at the earliest via email to [secretary@asianenergy.com](mailto:secretary@asianenergy.com) or [mt.helpdesk@linkintime.co.in](mailto:mt.helpdesk@linkintime.co.in) in order to register/update their email addresses.
- The result of the Postal Ballot will be announced on or before Tuesday, January 07, 2025. The results along with scrutinizer report shall be displayed at the Registered Office of the Company and on the website of the company at [www.asianenergy.com](http://www.asianenergy.com) and on the website of NSDL at [www.evotingnsdl.com](http://www.evotingnsdl.com) besides being intimated to BSE Limited and National Stock Exchange of India Limited.
- In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsd.com](http://www.evoting.nsd.com) or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request to Mr. Amit Vishal - Assistant Vice President - NSDL or Ms. Pallavi Mhatre, Senior Manager - NSDL at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

For Asian Energy Services Limited  
Sd/-  
Ms. Shweta Jain  
Company Secretary & Compliance officer

Place: Mumbai  
Date: December 06, 2024

**E2E Networks Limited**  
CIN - L72900DL2009PLC341980  
Regd. Office : Awfis, 1st Floor, A-24/9, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi-110044, Phone No. +91-11-4084-4964  
Email : [cs@e2enetworks.com](mailto:cs@e2enetworks.com)  
Website: <https://www.e2enetworks.com/>

**NOTICE**

Members are hereby informed that pursuant to Section 108 and Section 110 of the Companies Act, 2013 ("Act"), read together with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Secretarial Standards - 2 issued by the Institute of Company Secretaries of India on General Meetings, the relaxations and clarifications issued by the Ministry of Corporate Affairs vide General Circular No. 14/2020 dated April 8, 2020 read with General Circular No. 17/2020 dated April 13, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021, General Circular No. 20/2021 dated December 8, 2021, General Circular No. 3/2022 dated May 5, 2022, General Circular No. 11/2022 dated December 28, 2022, General Circular No. 9/2023 dated September 25, 2023 and General Circular No. 09/2024 dated September 19, 2024 ("MCA Circulars"), any circular issued by the Securities and Exchange Board of India and other applicable laws and regulations, if any, E2E Networks Limited ("Company") has completed dispatch of Notice along with explanatory statement on Thursday, December 5, 2024, only through electronic mode to all those members of the Company, whose email addresses are registered with the Company/Depositories/ Depository Participant(s)/ Registrar and Share Transfer Agent ("RTA"), Link Intime India Private Limited ("Link Intime") and whose names appear in the Register of Members/list of Beneficial Owners as on Friday, November 29, 2024 ("Cut-Off Date"). The requirement for sending physical copy of the Notice and postal ballot form along with prepaid business envelope, has been deferred with vide relevant MCA Circulars. The members are required to communicate their assent or dissent through the remote e-voting system only.

Members are hereby informed that:

- Following special business(es) are to be transacted by way of passing ordinary and special resolutions through postal ballot by voting through electronic means only ("remote e-voting"):
  - Appointment of Ms. Shrimati Ambastha (DIN: 08393018) as a Non-Executive Non-Independent Director of the Company;
  - Appointment of Mr. Prashant Chiranjiv Jain (DIN: 06828019) as a Non-Executive Non-Independent Director of the Company; and
  - Appointment of Ms. Megha Raheja (DIN: 10855604), Chief Financial Officer ("CFO") of the Company as Whole Time Director and CFO.
- Remote e-voting facility shall commence on Friday, December 6, 2024, at 9:00 a.m. (IST) and shall end on Saturday, January 4, 2025, at 5:00 p.m. (IST) (both days inclusive). No e-voting shall be allowed beyond the said date and time.
- Only those members whose names appear on the register of members or in the register of beneficial owners maintained by the depositories as on Cut-Off Date are entitled to cast their votes by remote e-voting process.
- The Notice will also be available on the Company's website at [www.e2enetworks.com](http://www.e2enetworks.com), website of the Stock Exchange i.e. National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), and on Link Intime's website at [www.linkintime.co.in](http://www.linkintime.co.in).
- The Company has provided remote e-voting facility to all its members through the remote voting platform provided by Link Intime.
- A person who is not a member on the Cut-Off Date is requested to treat this Notice for information purpose only.

In case members have any queries related to this Notice including remote e-voting, they may refer the Frequently Asked Questions ("FAQs") and InstaVote e-Voting manual available at <https://instavote.linkintime.co.in>, under help section or contact Mr. Vishal, Team member at Tel: 022 -4918 6000 or email at: [enotices@linkintime.co.in](mailto:enotices@linkintime.co.in).

The board of directors of the Company at its meeting held on December 4, 2024, appointed Mr. Ankush Agarwal (CP No.: 14486), M/s. MAK & Co., Practicing Company Secretaries, as scrutiner to scrutinize the postal ballot process in a fair and transparent manner.

The members of the Company holding equity shares of the Company in demat form and who have not registered their e-mail addresses may temporarily get their e-mail addresses registered with Link Intime by clicking the link [https://liplweb.linkintime.co.in/EmailReg/Email\\_Register.html](https://liplweb.linkintime.co.in/EmailReg/Email_Register.html) and follow the registration process as guided therein. The members are requested to provide details such as name, DPID, client ID/ PAN, mobile number and e-mail id and also upload the image of CML, PAN, Aadhaar card and form ISR-1 in pdf or jpeg format (up to 1 MB). On submission of the shareholders details an OTP will be received by the shareholder which needs to be entered in the link for verification. It is clarified that for permanent registration of e-mail address, the members are requested to register their e-mail address, in respect of demat holdings with the respective depository participant by following the procedure prescribed by the depository participant. In case of any queries, shareholders may write to [mt.helpdesk@linkintime.co.in](mailto:mt.helpdesk@linkintime.co.in), under help section or call on Tel no.: 022-49186000. Shareholders may download the prescribed forms from the Company's website at [www.e2enetworks.com](http://www.e2enetworks.com).

Instructions on the process of remote e-voting, including the manner in which members who are holding shares in physical or demat form can cast their vote through remote e-voting, are provided in detail in the Notice.

The result of postal ballot through remote e-voting will be declared by the Chairman of the Company or any other person authorized by him in that behalf on or before January 7, 2025 and will also be displayed on the registered office of the Company. The results along with scrutinizer's report shall be placed on the Company's website at [www.e2enetworks.com](http://www.e2enetworks.com) and on the website of Link Intime i.e. [www.linkintime.co.in](http://www.linkintime.co.in) besides being communicated to the stock exchange on which shares of the Company are listed.

By the order of board of directors  
For E2E Networks Limited  
Sd/-  
Ronit  
Date: December 5, 2024  
Company Secretary & Compliance Officer

Place: New Delhi

**PUBLIC NOTICE**

Notice is hereby given that the following member of the National Commodity and Derivatives Exchange Ltd. (NCDEX) / National Commodity Clearing Ltd. (NCCL) has requested for the surrender of their membership rights of the NCDEX/NCCL.

Sr. No.	TMID	SEBI Registration Number	Name of the Member	Date of surrender application	Member's Correspondence Address	Claim Period from the date of notification
1	1008	INZ000075638	IFIN Commodities Limited	12-Feb-24	Continental Chambers, 3rd Floor No. 142, Mahatma Gandhi Road, Nungambakkam, Chennai - 600034	1 Month
2	1097	INZ000166234	Prudent Broking Services Private Limited	19-Sep-24	401, Sears Towers, Gulbai Tekra, Off C.G. Road, Ahmedabad - 380006	1 Month
3	1011	INZ000083431	Hansa Aggrocom Private Limited	02-Oct-24	F-261-A, Bichhal Industrial Area, Bikaner - 334006	2 Months

General public is requested to take note of the surrender of the above member(s) and not to trade/clear with the said member(s) in future.

The registered constituent (s) of the aforesaid member(s) who have undertaken any trades/clearing through these member(s) are hereby advised to lodge the claims, if any against the said member(s) within the abovementioned claim period from the date of this notification, failing which, it shall be presumed that there is no claim against the aforesaid member(s) and that all claims against the member(s) shall be deemed to be waived off. Adjudication of the claim shall be at the sole discretion of the Exchange and/or upon the regulatory directives, if any.

The constituent(s) may write with all the relevant papers to Ms. Smrita Chaudhary, Senior Vice President, Investor Services Centre (ISC) department, National Commodity & Derivatives Exchange Ltd, Acurt Corporate Park, LBS Marg, KanjurMarg (W), Mumbai 400 078 or email at [ig@ncdex.com](mailto:ig@ncdex.com)

Mumbai  
Date: 06.12.2024

**NCDEX**

**यूको बैंक UCO BANK**  
(A Govt. of India Undertaking)  
Head Office, Printing & Stationery Deptt. 8/1, Lal Bazar Street, Kolkata-700001

**E-Tender Notice**

Sealed Bids are invited for purchase of 6.5 Lakhs Tamper Proof packets (2 size) for packaging of gold jewellery. Last date for submission of application is 29.12.2024 before 04.00 pm. For details visit our Bank's Website: [www.ucobank.com](http://www.ucobank.com) and Bank's authorized e-Tendering Service Provider M/s Antares Systems Ltd through Website <https://www.tenderwizard.com/UCOBANK>.

**For All Advertisement Booking**  
Call : 0120-6651214

**SHREE RENUKA SUGARS LIMITED**  
CIN: L01542KA1995PLC019046  
Regd. Office: 2<sup>nd</sup> & 3<sup>rd</sup> Floor, Kanakashree Arcade, CTS No.10634, JNMC Road, Nehru Nagar, Belagavi - 590010, Karnataka  
Tel: 0831-2404000 | Fax: 0831-2404961  
Website: [www.renukasugars.com](http://www.renukasugars.com)  
E-mail: [groupcs@renukasugars.com](mailto:groupcs@renukasugars.com) / [inward.nis@kfintech.com](mailto:inward.nis@kfintech.com)

**NOTICE OF LOSS OF SHARE CERTIFICATE**

The following Share Certificate of the Company has been reported as lost/misplaced and the holder of the said Share Certificate share has requested the Company for issue of Duplicate Share Certificate. Notice is hereby given that the Company will proceed to issue Duplicate Share Certificate to the below mentioned persons unless a valid objection is received by the Company within 15 days from the date of publication of this notice and no claims will be entertained by the Company with respect to the original Share Certificate after the issue of duplicate thereof.

Sr. No.	Name of the Shareholders	Folio No.	No. of Shares	Certificate No.	Distinctive No.	
					From	To
1.	Kulkarni Balakrishna Hanamant	SRS0005865	500	17293	8693501	8694000
<b>Total</b>			<b>500</b>			

Any person who has a claim in respect of the said certificate should lodge his/her claim with all supporting documents with the Company at its Registered / Corporate Office. If no valid and legitimate claim is received within 15 days from the appearance of this notice, the Company will proceed to issue Duplicate Share Certificate to the person listed above and no further claim would be entertained from any person(s).

For Shree Renuka Sugars Limited  
Deepak Manerikar  
Company Secretary

Date : 5<sup>th</sup> December 2024  
Place : Mumbai

**For All Advertisement Booking**  
Call : 0120-6651214

...continued from previous page.

3) **Allocation to QIBs excluding Anchor Investors (After Rejections):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹83.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 174.31 times i.e. for 2,137,600 Equity Shares. Total number of shares allotted in this category is 2,137,600 Equity Shares to 93 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
ALLOTMENT	169,600	145,600	16,000	403,200	736,000	667,200	-	2,137,600

4) **Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 3,203,200 Equity Shares to 14 Anchor Investors at Anchor Investor Issue Price of ₹83.00 per equity shares in accordance with the SEBI/ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	-	-	-	409,600	2,216,000	289,600	288,000	3,203,200

5) **Allocation to Market Maker (After Rejections):**  
The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹83.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1 times i.e. for 11,87,200 shares the total number of shares allotted in this category is 11,87,200 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
11,87,200	1	27.08%	11,87,200	27.08%	11,87,200	-	11,87,200
<b>TOTAL</b>	<b>1</b>	<b>27.08%</b>	<b>11,87,200</b>	<b>27.08%</b>	<b>11,87,200</b>	<b>-</b>	<b>11,87,200</b>

The Board of Directors of the Company at its meeting held on December 04, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before December 5, 2024. Further, the instructions to Self Certified Syndicate Banks for unlocking the amount will process on or prior to December 5, 2024. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated December 03, 2024, filed with Registrar of Kolkata.

**DISCLOSURE PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH BREAKUP OF HANDLINGS OF SME IPOs FOR CURRENT YEAR AND FOR LAST THREE YEARS.**

TYPE	FY 2021-22	FY 2022-23	FY 23-24	FY 24-25
SME IPO	-	-	1	1
MAIN BOARD IPO	-	-	-	-

The following Shareholding Pattern to be added under the section titled "Shareholding Pattern of our Company" on page 81 of the Prospectus:

**Shareholding Pattern of our Company**

The table below presents the equity shareholding pattern of our Company as on the date of the Prospectus:

Category (I)	Category of shareholder (II)	Number of shareholders (III)	Number of fully paid-up Equity Shares held (IV)	Number of Partly paid-up Equity Shares held (V)	Number of shares underlying Depository Receipts (VI)	Total number of shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total number of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)		Number of shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)
								Number of Voting Rights				Number (a)	As a % of total Shares held (b)	Number (a)	As a % of total Shares held (b)	
								Class: Equity Shares	Total							
(A)	Promoters and Promoter Group	2	2,52,44,597	-	-	2,52,44,597	81.84	-	2,52,44,597	81.84	-	-	-	-	-	2,52,44,597
(B)	Public	84	56,00,000	-	-	56,00,000	18.16	-	56,00,000	18.16	45,99,375	82.13	-	-	-	56,00,000
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying depository receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by employee trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total (A+B+C)</b>		<b>86</b>	<b>3,08,44,597</b>	<b>-</b>	<b>-</b>	<b>3,08,44,597</b>	<b>100.00</b>	<b>-</b>	<b>3,08,44,597</b>	<b>100.00</b>	<b>-</b>	<b>45,99,375</b>	<b>14.91</b>	<b>-</b>	<b>-</b>	<b>3,08,44,597</b>

**INVESTORS PLEASE NOTE**

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Link Intime India Private Limited at [www.linkintime.in](http://www.linkintime.in). All future correspondence in this regard may kindly be addressed to the Registrar to the issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below.

**VIVRO**  
Vivro Financial Services Private Limited  
7607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Gangpatra Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India  
Telephone: +91 22 6666 8040, Email id: [investors@vivro.net](mailto:investors@vivro.net)  
Investor Grievance ID: [investors@vivro.net](mailto:investors@vivro.net)  
Website: [www.vivro.net](http://www.vivro.net)  
Contact Person: Aradhy Rajyaguru/ Hardik Vanpariya  
SEBI Registration No.: INM000010122  
CIN: U67120GJ1996PTC029182

**LINKIntime**  
Link Intime India Private Limited  
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra - 400083, India. Telephone: +91-81 0611 4949  
Website: [www.linkintime.co.in](http://www.linkintime.co.in)  
Email ID: [ganeshinfraworld ipo@linkintime.co.in](mailto:ganeshinfraworld ipo@linkintime.co.in)  
Investor Grievance ID: [ganeshinfraworld ipo@linkintime.co.in](mailto:ganeshinfraworld ipo@linkintime.co.in)  
Contact Person: Shanti Gopalkrishnan  
SEBI Registration No.: INF000004058  
CIN: U67190MH1999PTC118368

For Ganesh Infraworld Limited  
Sd/-  
Vibhor Agrawal  
Chairman, Managing Director and, CEO  
DIN: 02331469

Date: December 05, 2024  
Place: Kolkata

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF GANESH INFRAWORLD LIMITED.**

**Disclaimer:** Ganesh Infraworld Limited has filed Prospectus dated December 03, 2024 with the ROC. The Prospectus shall be made available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) as well as on the website of the BRLM i.e., Vivro Financial Services Private Limited at [www.vivro.net](http://www.vivro.net), the website of the NSE at [www.nseindia.com](http://www.nseindia.com). Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" beginning on page 28 of the Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the



